

Greetings OF THE SEASONS



MOVING FORWARD

Housing inventory has grown, improving options for buyers compared to previous years. Recently released market statistics point to signs that Maine's housing market is beginning to shift and rebalance. Potential interest rate cuts by the Federal Reserve will further buttress this trend going in to 2026. Buyer demand, though, still continues to be strong with both local and out-of-state buyers.

Work with Landmark Realty to understand current market trends and position yourself as a prepared buyer or seller – making it easier to achieve your housing goals and move into your new home.

See you in January with Landmark's annual Maine Market Report.

Best wishes for the upcoming holidays!

MARK SMALL
OWNER | BROKER





of Sold Listings

2025: 1,570 2024: 1,495 +5.02.% change

Median Sale Price

2025: \$419,950 2024: \$,399,000 +5.25% change



of Sold Listings

2025: 1,712 2024: 1,557 +9.96+% change

Median Sale Price

2025: \$409,450 2024: \$400,000 +2.36% change



of Sold Listings

2025: 1,582 2024: 1,505 +5.12% change

Median Sale Price

2025: \$402,500 2024: \$408,000 -1.35% change

MARKET STATISTICS

3rd Quarter | July, August, September

HIGHLIGHTS

- 4,870 homes were sold statewide (a 6.87% increase over same period in 2024)
- MSP: \$410,000 statewide (an increase of 2.50% over same period in 2024)
- July was the 5th consecutive month that the number of homes for sale in Maine increased
- In August statewide inventory level of homes for sale was at its highest since October 2020
- September home sales were up 5.12% over Sept 2024 while home prices eased -1.35%

DATA TABLES¹

| JULY - SEPTEMBER MEDIAN SALES PRICE | | | | l | | | |
|-------------------------------------|-----------|-----------|---------|------------------|----------------------|---------|---------|
| 7021 02112110211 | | | | JULY - SEPTEMBER | NUMBER OF UNITS SOLD | | |
| COUNTY | 2024-Q3 | 2025-Q3 | %Change | COUNTY | 2024-Q3 | 2025-Q3 | %Change |
| Androscoggin | \$335,000 | \$355,000 | 5.97% | Androscoggin | 301 | 301 | 0.00% |
| Aroostook | \$175,000 | \$170,000 | -2.86% | Aroostook | 209 | 237 | 13.40% |
| Cumberland | \$579,000 | \$605,000 | 4.49% | Cumberland | 925 | 1,023 | 10.59% |
| Franklin | \$308,000 | \$296,221 | -3.82% | Franklin | 135 | 132 | -2.22% |
| Hancock | \$430,000 | \$447,000 | 3.95% | Hancock | 239 | 211 | -11.72% |
| Kennebec | \$322,000 | \$340,000 | 5.59% | Kennebec | 421 | 435 | 3.33% |
| Knox | \$449,250 | \$450,000 | 0.17% | Knox | 148 | 159 | 7.43% |
| Lincoln | \$495,000 | \$486,000 | -1.82% | Lincoln | 125 | 146 | 16.80% |
| Oxford | \$325,500 | \$340,000 | 4.45% | Oxford | 210 | 222 | 5.71% |
| Penobscot | \$275,000 | \$288,250 | 4.82% | Penobscot | 487 | 502 | 3.08% |
| Piscataquis | \$229,000 | \$238,250 | 4.04% | Piscataquis | 92 | 110 | 19.57% |
| Sagadahoc | \$474,800 | \$455,000 | -4.17% | Sagadahoc | 111 | 127 | 14.41% |
| Somerset | \$248,450 | \$243,500 | -1.99% | Somerset | 176 | 188 | 6.82% |
| Waldo | \$360,000 | \$359,500 | -0.14% | Waldo | 137 | 140 | 2.19% |
| Washington | \$250,000 | \$260,000 | 4.00% | Washington | 119 | 142 | 19.33% |
| York | \$527,250 | \$550,000 | 4.31% | York | 722 | 795 | 10.11% |
| STATEWIDE | \$400,000 | \$410,000 | 2.50% | STATEWIDE | 4,557 | 4,870 | 6.87% |
| | | | | | | | |

See the above data charted on next page

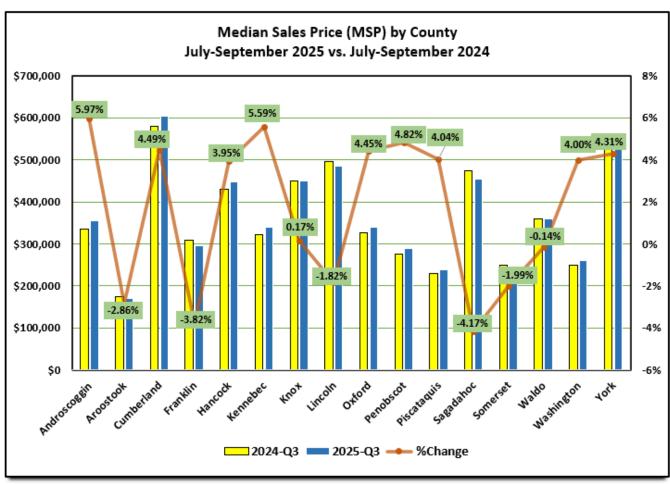
October 23, 2025

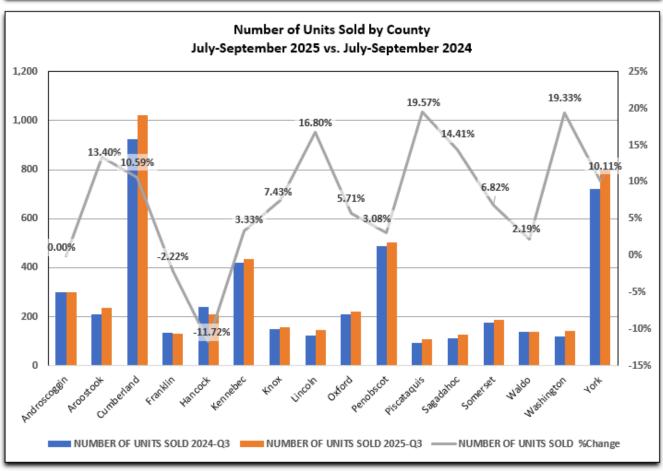
"With more for-sale options on the market, a sellers' pricing at listing should reflect today's market to generate demand. As Maine's residential markets adjust and balance, buyers have more negotiating leverage."

Maine Association of Realtors Jeff Harris, 2025 President

Maine Association of Realtors' Press Release Augusta, August 21, 2025, Press Release-Augusta, September 25, 2025; Press Release-Augusta, October 23, 2025

¹ Landmark Realty Maine data tables based upon the following Maine Real Estate Housing Reports: 08/21/2025 (July), 09/25/2025 (August) and 10/23/2025 (September).





Landmark Realty Maine charts based upon statistics from Maine Real Estate Information Services, Inc. (dba Maine Listings) and published in the following Maine Real Estate Housing Reports: 08/21/2025 (July), 09/25/2025 (August) and 10/23/2025 (September).

FALMOUTH'S NEW DEVELOPMENT



Road's Open!



LOT 4

Welcome to this stunning to be built new construction home in one of Falmouth's newest developments, ideally located near the award-winning Falmouth schools and just minutes to the vibrant restaurants, shops, and waterfront of Portland.



MLS# 1644077



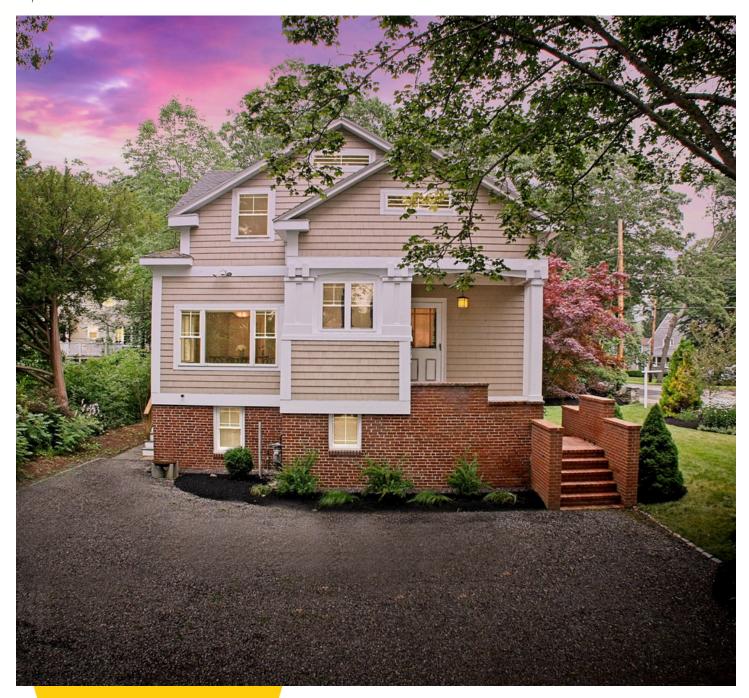
Mark Small 207.807.7889 mark@landmarkrealtymaine.com



Eddie Dickhaut 207.749.0524 eddie@landmarkrealtymaine.com



FEATURED PROPERTY



920 SHORE ROAD CAPE ELIZABETH

David Jackson 207.699.7653 David.JacksonRE@me.com

Birch Knolls Neighborhood

The smell of the ocean. The sound of a fog horn. Your toes in the sand at a private beach. Welcome home. Located in the highly desirable Birch Knolls neighborhood, this charming cottage sits serenely on a flat lot with access to private Casino Beach. Fort Williams, markets, and bakeries are just a short walk away. Inside, you will find spacious rooms flooded with light, a cozy, woodburning fireplace, and views of the surrounding gardens.

MLS#1640092

Falmouth / \$1,869,730



Falmouth / \$1,120,000



Falmouth / \$1,150,000



Cumberland / \$1,380,000



Scarborough / \$960,000



West Bath / \$850,000

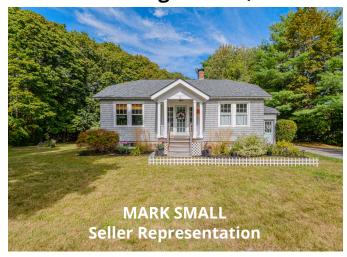


landmarkrealtymaine.com

North Yarmouth / \$760,000



Scarborough / \$505,000



Casco / \$450,000



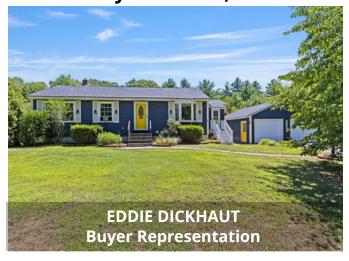
Brunswick / \$700,000



Brunswick / \$391,000



Dayton / \$475,000



landmarkrealtymaine.com

Poland / \$720,000



Portland / \$775,000



Cape Elizabeth / \$1,000,000



Portland / \$650,000



Falmouth /\$550,000



Westbrook / \$750,000



landmarkrealtymaine.com

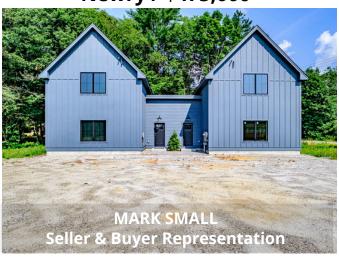
Falmouth / \$900,000



Falmouth / \$810,000



Newry / \$475,000



Newry / \$485,000



Falmouth / \$500,000



Portland / \$485,000







Mark Small
Owner | Broker | Realtor®

Founded Landmark Realty with the goal to stand out in the Southern Maine real estate market by creating a company that could demonstrate his unique style in a competitive marketplace.

207.807.7889 - mark@landmarkrealtymaine.com



David JacksonBroker | Realtor®

David's clientele range from first-time home buyers, to seasoned investors, to second home luxury waterfront buyers.

207.699.SOLD (7653) - david.jacksonRE@me.com



Tiffany Curran Associate Broker | Realtor®

Client-focused real estate professional committed to her client's interests, understanding how important the decision to buy or sell a property can be.

207.749.4168 • tiffany@landmarkrealtymaine.com



Jesse Desper Associate Broker | Realtor®

Works with clients in the York and Cumberland counties area. He takes pride in his ability to listen to what his clients are looking for and produce results through an honest and professional partnership.

207.450.3203 jesse@landmarkrealtymaine.com



Eddie Dickhaut Associate Broker | Realtor®

Throughout his 20+ year career as a realtor, Eddie has developed the necessary real estate skills to navigate complex transactions and to find win-win solutions, all with honesty and integrity.

207.749.0524 • eddie@landmarkrealtymaine.com